

Announcement of the result of the Anticipatory Mandatory Takeover Offer to the shareholders of STRABAG SE pursuant to section 19 paragraph 2 ÜbG (ISIN: AT0000STR1)

Haselsteiner Familien-Privatstiftung, FN 67948 z, RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft mit beschränkter Haftung, FN 95970 h, and UNIQA Österreich Versicherungen AG, FN 63197 m, published the Offer Document for the Anticipatory Mandatory Takeover Offer pursuant to section 11 paragraph 1a of the Austrian Takeover Act (*ÜbG*) on 29/09/2022.

The Acceptance Period ended on 27/10/2022. The Additional Acceptance Period pursuant to section 19 paragraph 3 ÜbG runs from 02/11/2022 to 02/02/2023, 17:00, Vienna local time.

Through the end of the Acceptance Period, 1,694.816 STRABAG shares were tendered for sale. This corresponds to a stake of approximately 1.65% of STRABAG SE's share capital.

Pursuant to section 2.6. of the Offer Document, STRABAG SE has undertaken to acquire shares tendered on the basis of the Offer from the Bidders at the purchase price described in section 3.2. of the Offer (however, *cum dividends* in respect of any dividends declared after the conclusion of the share purchase agreement until the expiry of the Additional Acceptance Period) up to the extent of 10% of the share capital of STRABAG SE, such that the Bidders, acting in a fiduciary capacity for STRABAG SE, will acquire shares tendered of up to 10% of STRABAG SE's share capital.

The Bidders, Haselsteiner Familien-Privatstiftung, RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft mit beschränkter Haftung, and UNIQA Österreich Versicherungen AG, did not acquire any shares in STRABAG SE during the Acceptance Period outside of the Offer.

The Bidders, Haselsteiner Familien-Privatstiftung, RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft mit beschränkter Haftung, and UNIQA Österreich Versicherungen AG, held 59,281,132 ordinary shares at the date of publication of the Offer Document and continue to hold such shares. This corresponds to a stake of approximately 57.78% of STRABAG SE's share capital.

Pursuant to section 5.7. of the Offer Document, the Offer will be settled following the end of the Additional Acceptance Period as defined in section 5.4. of the Offer Document.

Pursuant to section 19 paragraph 3 ÜbG, the Acceptance Period is extended by three months for all shareholders of STRABAG SE who did not accept the Offer during the Acceptance Period, commencing upon announcement (publication) of the result. Accordingly, the Additional Acceptance Period runs from 02/11/2022 to 02/02/2023, 17:00, Vienna local time. Shareholders of STRABAG SE who have not yet accepted the Offer may tender their STRABAG shares during the Additional Acceptance Period subject to the same terms as contained in the Offer.

The condition precedent to closing pursuant to section 4. (a) of the Offer Document has already been satisfied. The Offer remains subject to the condition subsequent pursuant to section 4. (b) of the Offer Document, which shall remain in effect until the end of the Additional Acceptance Period.

The result of the Offer was published on the websites of RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft mit beschränkter Haftung (www.raiffeisenholding.com), UNIQA Österreich Versicherungen AG (www.uniqa.at), STRABAG SE (www.strabag.com), and on the website of the Austrian Takeover Commission (www.takeover.at).