

# Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Wien, 21.12.2023

## Overview

**Notification made after deadline**

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

<b>1. Issuer:</b> STRABAG SE				
<b>2. Reason for the notification:</b> Acquisition or disposal of financial/other instruments				
<b>3. Person subject to notification obligation</b> <b>Name:</b> Raiffeisen Bank International AG <b>City:</b> Wien <b>Country:</b> Österreich				
<b>4. Name of shareholder(s):</b> AO Raiffeisenbank				
<b>5. Date on which the threshold was crossed or reached:</b> 19.12.2023				
<b>6. Total positions</b>				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	<b>Total</b> of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	0,00 %	27,78 %	27,78 %	102 600 000
Position of previous notification (if applicable)				

## Details

### 7. Notified details of the resulting situation:

<b>A: Voting rights attached to shares</b>				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
<b>SUBTOTAL A</b>				

<b>B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018</b>				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
		<b>SUBTOTAL B.1</b>		

<b>B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018</b>					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
Share Purchase Agreement	n.a.	n.a.	Physisch	28 500 000	27,78 %
			<b>SUBTOTAL B.2</b>	28 500 000	27,78 %

**8. Information in relation to the person subject to the notification obligation:**

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	<b>Shares</b> held <u>directly</u> (%)	<b>Financial/other</b> <b>instruments</b> held <u>directly</u> (%)	<b>Total</b> of both (%)
1	Raiffeisen Bank International AG		0,00 %	0,00 %	0,00 %
2	AO Raiffeisenbank	1	0,00 %	27,78 %	27,78 %

**9. In case of proxy voting**

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

**10. Sonstige Kommentare:**

This notice provides information on a transaction announced in the ad hoc disclosure of Raiffeisen Bank International AG as of 19 December 2023: „Raiffeisen Bank International AG (RBI) has taken a decision to acquire 28,500,000 shares in STRABAG SE, representing 27.78 per cent of outstanding shares, via its Russian subsidiary AO Raiffeisenbank from Russian based MKAO „Rasperia Trading Limited“. Closing of the acquisition is subject to various conditions precedent including satisfactory completion of the sanctions compliance due diligence by RBI, regulatory approvals, and merger clearance.“

Wien am 21.12.2023

# Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Moscow, Russia, 19.12.2023

## Overview

**Notification made after deadline**

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

<b>1. Issuer:</b> STRABAG SE				
<b>2. Reason for the notification:</b> Acquisition or disposal of financial/other instruments				
<b>3. Person subject to notification obligation</b>				
<b>Name:</b> Joint Stock Company Iliadis				
<b>City:</b> Moscow				
<b>Country:</b> Russia				
<b>4. Name of shareholder(s):</b> MKAO Rasperia Trading Limited				
<b>5. Date on which the threshold was crossed or reached:</b> 14.12.2023				
<b>6. Total positions</b>				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	<b>Total</b> of both in % (7.A + 7.B)	<u>Total number of voting rights of issuer</u>
Resulting situation on the date on which threshold was crossed / reached	0,00 %	27,78 %	27,78 %	102 600 000
Position of previous notification (if applicable)				

## Details

### 7. Notified details of the resulting situation:

<b>A: Voting rights attached to shares</b>				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
<b>SUBTOTAL A</b>				

<b>B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018</b>				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
		<b>SUBTOTAL B.1</b>		

<b>B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018</b>					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
Share purchase agreement	na	na	Physisch	28 500 001	27,78 %
			<b>SUBTOTAL B.2</b>	28 500 001	27,78 %

**8. Information in relation to the person subject to the notification obligation:**

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	<b>Shares</b> held <u>directly</u> (%)	<b>Financial/other</b> <b>instruments</b> held <u>directly</u> (%)	<b>Total</b> of both (%)
1	Joint Stock Company Iliadis				
2	MKAO Rasperia Trading Limited	1	27,78 %		27,78 %

**9. In case of proxy voting**

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

**10. Sonstige Kommentare:**

This notification is submitted due to entry into the sale and purchase agreement relating to 100% of the share capital of MKAO „RASPERIA TRADING LIMITED“ between Joint-Stock Company ILIADIS and MKAO Valtoura Holdings Limited on 14 December 2023.

The aforementioned agreement has not been completed as of the date hereof.

Moscow, Russia am 19.12.2023

# Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Moscow, Russia, 18.12.2023

## Overview

**Notification made after deadline**

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

<b>1. Issuer:</b> STRABAG SE
<b>2. Reason for the notification:</b> Acquisition or disposal of financial/other instruments
<b>3. Person subject to notification obligation</b> Oleg Deripaska
<b>4. Name of shareholder(s):</b> MKAO Rasperia Trading Limited
<b>5. Date on which the threshold was crossed or reached:</b> 14.12.2023

<b>6. Total positions</b>				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	0,00 %	27,78 %	27,78 %	102 600 000
Position of previous notification (if applicable)	27,78 %			

## Details

### 7. Notified details of the resulting situation:

<b>A: Voting rights attached to shares</b>				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
<b>SUBTOTAL A</b>				

<b>B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018</b>				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
		<b>SUBTOTAL B.1</b>		

<b>B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018</b>					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
Share purchase agreement	na	na	Physisch	28 500 001	27,78 %
			<b>SUBTOTAL B.2</b>	28 500 001	27,78 %



**8. Information in relation to the person subject to the notification obligation:**

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	Oleg Deripaska				
2	Bradmon Holdings Limited	1			
3	Melisantis Limited	2			
4	MKAO Valtoura Holdings Limited	3			
5	MKAO Rasperia Trading Limited	4	27,78 %		27,78 %

**9. In case of proxy voting**

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

**10. Sonstige Kommentare:**

This notification is submitted due to entry into the sale and purchase agreement relating to 100% of the share capital of MKAO „RASPERIA TRADING LIMITED“ between Joint-Stock Company ILIADIS and MKAO Valtoura Holdings Limited on 14 December 2023.

The aforementioned agreement has not been completed as of the date hereof.

As was previously notified, MKAO Rasperia Trading Limited takes the legal position that the rights of first refusal from the terminated syndicate agreement do not continue to apply. Therefore, we identify the percent of shares and voting rights in items 6 and 8 as 27.78%.

Moscow, Russia am 18.12.2023