

STRABAG

SOCIETAS EUROPAEA

STRABAG SE
Villach, FN 88983 h
ISIN AT000000STR1

Publication of the resolution of the Annual General Meeting of 10 June 2016
concerning the authorisation to acquire own shares
in accordance with Section 65 Paragraph 1 No. 8 as well as
Paragraphs 1a and 1b of the Austrian Stock Corporation Act (AktG)
in connection with Paragraph 82 No. 9 BörseG
and Paragraph 2 No. 2 VeröffentlichungsV

Regarding agenda item 7, the 12th Annual General Meeting of STRABAG SE, Villach, of 10 June 2016 passed the following resolutions:

The Management Board is authorised, in accordance with Sec 65 Para 1 No 8 as well as Para 1a and Para 1b AktG, to acquire bearer or registered no-par shares of the company on the stock market or over the counter to the extent of up to 10 % of the share capital during a period of 13 months from the day of this resolution at a minimum price of €1.00 per share and a maximum price of €34.00 per share, also to exclusion of proportionate selling rights that may accompany such an acquisition (reverse exclusion of subscription rights). The purpose of the acquisition may not be to trade with own shares. The authorisation can be exercised in full or in part or in several partial amounts for one or several purposes by the company, a subsidiary (Sec 244 Para 2 UGB) or third parties acting on behalf of the company.

The Management Board of STRABAG SE can decide to acquire shares on the stock exchange but must inform the Supervisory Board following decision to do so. Over-counter-purchases require prior approval by the Supervisory Board.

The Management Board shall be authorised, for a period of five years from this resolution, to sell or assign its own shares, with approval by the Supervisory Board, in accordance with Sec 65 Para 1b AktG in a manner other than on the stock market or through a public tender, to the exclusion of the shareholders' buyback rights (reverse subscription rights), and to determine the conditions of sale. The authorisation can be exercised in full or in part or in several partial amounts for one or several purposes by the company, a subsidiary (Sec 244 Para 2 UGB) or third parties acting on behalf of the company.

The authorisation is to be exercised by the Management Board in such a way that, under consideration of the already acquired number of shares, the maximum of 10 % of the share capital is not exceeded.

Vienna, June 2016

The Management Board