

Outcome of the Subscription Offer for option of distribution in new shares

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On 11 September 2023, STRABAG SE published the subscription offer to shareholders entitled to distributions to choose the option of distribution from the capital reduction in the form of new shares.

The subscription offer has been open for acceptance from 12 September 2023 until 29 September 2023 („**Subscription Period**“).

Until the end of the Subscription Period, the distribution in the form of shares has been accepted for 62,487,931 shares entitled to distribution. This corresponds to approximately 60.90% of the share capital of the company. Distribution entitlements for 62,487,931 eligible shares have therefore been assigned to Erste Group Bank AG as settlement agent appointed by the company in accordance with the subscription offer. This corresponds to a total amount of distribution entitlements of EUR 565,515,775.55

Of the total number of shares submitted, 59,281,108 shares are attributable to the members of the Austrian core shareholder group – the Haselsteiner family, UNIQA and Raiffeisen – and 3,206,823 shares are attributable to free float shareholders of the company.

Details on the outcome of the subscription offer:

Number of shares tendered	62,487,931
Percentage of shares tendered of the share capital	60.90%
Thereof shares in free float	3,206,823
Percentage of shares in free float of the share capital	3.13%
Percentage of shares in free float of the current free float of 11.7% of the share capital	26.64%
Remaining shares under ISIN AT000000STR1	40,112,066
Percentage of remaining shares of the share capital	39.10%

In the course of the ordinary non-cash capital increase in March 2024, around 15.6 million new shares will be issued, subject to registration of the implementation of the capital increase in the commercial register. This corresponds to an increase in the company's share capital by 15.2%.

Notes:

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STRABAG SE has published a document (Prospectus Exemption Document) pursuant to Article 1(4)(h) and (5)(g) of the EU Prospectus Regulation (Regulation (EU) 2017/1129) in conjunction with section 13 (6) of the Austrian Capital Market Act (KMG) and section 4 of the Austrian Minimum Content, Publication and Language Regulation (MVSV) 2019 on the website of STRABAG SE, which contains details on the distribution of the capital reduction amount in the form of shares. Interested shareholders should carefully read and consider the Prospectus Exemption Document, as amended from time to time (and the documents referenced therein), before making a decision concerning the exercise of their subscription rights (election of distribution from the capital reduction in the form of new shares).

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significant investments in our portfolio of more than 250 innovation and 400 sustainability projects. Through the hard work and dedication of our approximately 79,000 employees, we generate an annual output volume of around € 17 billion.

Our dense network of subsidiaries in various European countries and on other continents extends our area of operation far beyond the borders of Austria and Germany. Working together with strong partners, we are pursuing a clear goal: to design, build and operate construction projects in a way that protects the climate and conserves resources. More information is available at www.strabag.com.