



Information for Custodian Banks

Record date end of 17 June 2014:

The right to participate in the Annual General Meeting and to exercise voting rights and the remaining shareholders' rights to be asserted at the Annual General Meeting is conditional on the shares held at the end of 17 June 2014 (record date).

Participation in the Annual General Meeting is limited to persons who, on the record date, hold shares in the company and can supply proof of their shareholdings.

Deposit confirmation

Deposit confirmation pursuant to Section 10a of the Austrian Stock Corporation Act (AktG) shall represent sufficient proof of shareholdings on the record date, provided such confirmation is **received by the company no later than 24 June 2014 exclusively at one of the following addresses:**

By mail or courier: Oesterreichische Kontrollbank AG
Abteilung KMS / HV Operation Center 2
Strauchgasse 1-3 / 1. Stock
1010 Wien

as proxy representative of STRABAG SE or

By fax: +43 (1) 928 90 61

By e-mail: hv.anmeldung-2@oekb.at

By SWIFT: OEKOATWWHVS (Message Type MT598, it is required to include ISIN AT000000STR1 in the text)

[questions from Austrian and foreign banks on how to issue and send deposit confirmation may be directed to a representative of the OeKB:

by telephone +43 (1) 531 27/2035 or

by e-mail: hv.anmeldung-2@oekb.at]

Necessary information

Deposit confirmation pursuant to Section 10a of the Austrian Stock Corporation Act (AktG)

Deposit confirmation must be issued by the custodian bank with headquarters in a member state of the European Economic Area or in a full member state of the OECD and **must include the following information:**

- Information on the issuer: name/company and address or code commonly used in business transactions between banks
- Information on the shareholder: name/company, address, date of birth (natural persons), register and register number (legal persons)
- Information on the shares: number of shares held by the shareholder, ISIN AT000000STR1
- Deposit account number or other description
- Date or period of time to which the deposit confirmation refers to.

The deposit confirmation as proof of shareholder status must refer to the above-mentioned record date of 17 June 2014.

No issue before 18 June 2014!

For this reason, it is not possible to issue deposit confirmation before 18 June 2014.

Language

Deposit confirmation will be accepted in German or English.

Registration to attend the Annual General Meeting or submission of deposit confirmation in no way blocks shareholder actions with regard to their shares. Shareholders may dispose freely of their shares after registering to attend the Annual General Meeting or having submitted deposit confirmation.

No participation without complete and correct deposit confirmation

The company respectfully points out that shareholders whose custodian banks do not, as described above, provide the company with complete and correct deposit confirmation pursuant to Section 10a of the Austrian Stock Corporation Act (AktG) in due time using one of the above-stated means of communications will not be entitled to attend the Annual General Meeting or to exercise their voting rights!

Examples

In order to avoid incorrect or incomplete deposit certification which does not comply with the requirements of Section 10a of the Austrian Stock Corporation Act (AktG), please refer to the attached samples/examples relevant for submission of deposit certification in writing by mail.

The samples and examples are for illustration purposes only. The company will accept any and all deposit confirmation which complies with the legal requirements as regards content and which is received by the company via one of the above-stated means of communications.

Tickets of admission

In your capacity as custodian bank, you are kindly requested to provide admission tickets to shareholders who are indicated in the deposit confirmation and are entitled to participate in the Annual General Meeting. The tickets should specify the name of the shareholder and the number of shares held. This will help us to expedite the registration of shareholders on the day of the Annual General Meeting and generally makes it unnecessary to verify the identity of persons unable to present an admission ticket by requiring them to present official photo identification.