

STRABAG SE

Voting results in accordance with Section 128 Paragraph 2 of the Austrian Stock Corporation Act (AktG) **for the 8th Annual General Meeting** held on **15 June 2012** at 10:00 a.m. at Austria Center Vienna, Bruno-Kreisky-Platz 1, 1220 Vienna

The share capital amounts to EUR 114,000,000 and is divided into 114,000,000 no-par value shares.

Agenda:

- 1) Presentation of the annual financial statements, including the management report and corporate governance report; of the consolidated financial statements, including the group management report; and of the supervisory report for the 2011 financial year**

(no resolution)

- 2) Resolution concerning the appropriation of the balance sheet profit**

Appropriation of balance sheet profit [dividend of EUR 0.60 per no-par share] decided with the required majority.

Votes in favour: 89,682,372 Votes against: 0

Number of shares for which valid votes were cast/
Total number of valid votes cast: 89,682,372

Percentage of share capital represented by these votes: 78.67 %

- 3) Resolution concerning the approval of the actions of the members of the management board for the 2011 financial year**

Actions of the members of the management board approved with the required majority.

Votes in favour: 56,104,020 Votes against: 30

Number of shares for which valid votes were cast/
Total number of valid votes cast: 56,104,050

Percentage of share capital represented by these votes: 49.21 %

[Dr. Hans Peter Haselsteiner with 2 shares and Haselsteiner Familien-Privatstiftung with 33.577.451 shares did not exercise the voting rights with regard to Section 125 of the Austrian Stock Corporation Act (AktG).]

- 4) Resolution concerning the approval of the actions of the members of the supervisory board for the 2011 financial year**

Actions of the members of the supervisory board approved with the required majority.

Votes in favour: 89,681,122 Votes against: 30

Number of shares for which valid votes were cast/

Total number of valid votes cast: 89,681,152

Percentage of share capital represented by these votes: 78.67 %

5) Selection of auditor and group financial auditor for the 2012 financial year

KPMG Austria AG Wirtschaftsprüfungs- und Steuerberatungsgesellschaft, Linz, chosen with the required majority.

Votes in favour: 89,680,115 Votes against: 300

Number of shares for which valid votes were cast/

Total number of valid votes cast: 89,680,415

Percentage of share capital represented by these votes: 78.67 %

6) Resolution concerning the further authorisation of the management board to acquire own shares in accordance with Section 65 Paragraph 1 No. 8 as well as Paragraphs 1a and 1b of the Austrian Stock Corporation Act (AktG), on the stock market or over the counter, to the extent of up to 10 % of the share capital, with simultaneous authorisation of the management board, in accordance with Section 65 Paragraph 1b of the Austrian Stock Corporation Act (AktG), to sell or assign own shares in a manner other than on the stock market or through a public tender

Authorisation to acquire own shares as proposed in the draft resolution by the management and supervisory boards approved with the required majority.

Votes in favour: 89,677,567 Votes against: 1,847

Number of shares for which valid votes were cast/

Total number of valid votes cast: 89,679,414

Percentage of share capital represented by these votes: 78,67 %

7) Resolution concerning the authorisation of the management board to issue financial instruments within the meaning of Section 174 of the Austrian Stock Corporation Act (AktG), in particular convertible bonds, income bonds, profit participation rights, which may also confer subscription and/or exchange rights for the acquisition of shares of the company

Authorisation to issue financial instruments as proposed in the draft resolution by the management and supervisory boards approved with the required majority.

Votes in favour: 87,967,965 Votes against: 1,645,891

Number of shares for which valid votes were cast/
Total number of valid votes cast: 89,613,856

Percentage of share capital represented by these votes: 78.61 %

8) Resolution concerning the conditional increase of the share capital of the company pursuant to Section 159 Paragraph 2 No. 1 of the Austrian Stock Corporation Act (AktG) on the issue to creditors of financial instruments [Conditional Capital 2012]

Conditional increase of share capital as proposed in the draft resolution by the management and supervisory boards approved with the required majority.

Votes in favour: 87,967,927 Votes against: 1,645,903

Number of shares for which valid votes were cast/
Total number of valid votes cast: 89,613,830

Percentage of share capital represented by these votes: 78.61 %

9) Resolution concerning the changes to the Articles of Association in Sections 4 “Capital Stock and Shares” and 17 “Shareholders’ Meeting – Attendance”, changes with regard to the Conditional Capital 2012 in accordance with Section 159 Paragraph 2 No. 1 of the Austrian Stock Corporation Act (AktG) and adaptations to the changed legal framework (Company Law Amendment Act 2011 changing AktG and the SE law)

Changes to the Articles of Association as proposed in the draft resolution approved with the required majority.

Votes in favour: 88,391,250 Votes against: 1,286,204

Number of shares for which valid votes were cast/
Total number of valid votes cast: 89,677,454

Percentage of share capital represented by these votes: 78.66 %