

# Outcome of the share buyback programme

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STRABAG SE on 18 August 2022 announced that the company had entered into a share purchase agreement with the bidders of the mandatory anticipatory offer (hereinafter referred to as the “offer”), Haselsteiner Familien-Privatstiftung, RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft mit beschränkter Haftung and UNIQA Österreich Versicherungen AG, pursuant to which the company agreed to acquire, as own shares, up to 10,260,000 of the shares tendered into the offer, representing up to 10% of the share capital, at the same price as the offer price (EUR 38.94).

By the end of the extended acceptance period of the offer, a total of 2,779,006 had been tendered into the offer in accordance with the bidders’ announcement. The bidders acquired these shares in the course of the offer in trust for STRABAG SE. The settlement of the offer and of the share purchase agreement took place on 9 February 2023.

The acquisition of own shares pursuant to the share purchase agreement was carried out on the basis of the authorisation of the Management Board granted by resolution of the 18th Annual General Meeting on 24 June 2022.

In accordance with Section 7 of the Publication Regulation 2018, STRABAG SE now publishes the following information on the own shares acquired under the aforementioned share purchase agreement:

Date of acquisition	9 February 2023
Number of shares acquired	2,779,006
Stock class	Ordinary shares (ISIN AT000000STR1)
Thereof on the stock exchange	0
Thereof over-the-counter	2,779,006
Percentage of share capital	2.709%
Purchase price per share	EUR 38.94
Highest consideration per share	(see purchase price per share)
Lowest consideration per share	(see purchase price per share)

Weighted average consideration	(see purchase price per share)
Total value of shares acquired	EUR 108,214,493.64*

\* Value corresponds to the number of shares acquired under the share purchase agreement multiplied by the purchase price of EUR 38.94 per share.

In accordance with Section 7 Para 4 of the Publication Regulation 2018, STRABAG SE further announces that the acquisition of own shares was completed on the basis of the share purchase agreement. The total shares acquired by the company under the share purchase agreement are shown in the table above.

**STRABAG SE** is a European-based technology group for construction services, a leader in innovation and financial strength. Our activities span all areas of the construction industry and cover the entire construction value chain. We create added value for our clients by taking an end-to-end view of construction over the entire life cycle – from planning and design to construction, operation and facility management to redevelopment or demolition. In all of our work, we accept responsibility for people and the environment: We are shaping the future of construction and are making significant investments in our portfolio of more than 250 innovation and 400 sustainability projects. Through the hard work and dedication of our approximately 74,000 employees, we generate an annual output volume of around € 16 billion. Our dense network of subsidiaries in various European countries and on other continents extends our area of operation far beyond the borders of Austria and Germany. Working together with strong partners, we are pursuing a clear goal: to design, build and operate construction projects in a way that protects the climate and conserves resources. More information is available at [www.strabag.com](http://www.strabag.com).