

## Information for Custodian Banks

### **Record date end of 9 June 2020:**

The right to exercise the shareholders rights at the virtual Annual General Meeting is conditional on the shares held at the end of **9 June 2020** (record date).

The right to exercise the shareholder rights at the virtual Annual General Meeting is limited to persons who, on the record date, hold shares in the company and can supply proof of their shareholdings.

### **Deposit confirmation**

**Deposit confirmation pursuant to Section 10a of the Austrian Stock Corporation Act (AktG)** shall represent sufficient proof of shareholdings on the record date, provided such confirmation is **received by the company no later than 16 June 2020 exclusively at one of the following addresses:**

(i) for deposit confirmation in written form:

**by mail  
or courier**                      STRABAG SE  
Hauptversammlung  
c/o Donau-City-Str. 9  
1220 Vienna, Austria

**by SWIFT**                      COMRGB2L  
(Message Type MT598 or MT599, must include  
ISIN AT000000STR1 or number of the registered share in  
text)

(ii) for deposit confirmation in text form, deemed to be sufficient by the Articles of Association in accordance with Section 17 Para 2:

**by fax**                              +49 89 30903 74675

**by e-mail**                      anmeldestelle@computershare.de, with the deposit  
confirmation to be attached to the e-mail in text form, e.g.  
as a PDF file

*[Questions from Austrian and foreign banks on how to issue and send deposit confirmation may be directed to:*

*by telephone: +43 800 880890*

*by e-mail: [anmeldestelle@computershare.de](mailto:anmeldestelle@computershare.de)]*

### **Necessary information**

#### **Deposit confirmation pursuant to Section 10a of the Austrian Stock Corporation Act (AktG)**

**Deposit confirmation** must be issued by the custodian bank with headquarters in a member state of the European Economic Area or in a full member state of the OECD and **must include the following information:**

- Information on the issuer: company name and address or code commonly used in business transactions between banks
- Information on the shareholder: name/company name and address as well as date of birth for natural persons or, for legal persons, the company register and number under which the company is listed in its country of origin
- Information on the shares: number of shares held by the shareholder, ISIN AT000000STR1
- Deposit account number or other description
- Date to which the deposit confirmation refers to

**The deposit confirmation as proof of shareholding for participation in the Annual General Meeting must refer to the end of the above-mentioned record date of 9 June 2020 (midnight, CEST, Vienna time).**

#### **No deposit confirmations from before 10 June 2020!**

For this reason, it is not possible to send a deposit confirmation from before 10 June 2020.

### **Language**

Deposit confirmations will be accepted in German or English.

Submission of deposit confirmation in no way blocks shareholder actions with regard to their shares. Shareholders may dispose freely of their shares after having submitted their deposit confirmation.

**No exercise of shareholder rights at the virtual Annual General Meeting without complete and correct deposit confirmation**

**The company respectfully points out that shareholders whose custodian banks do not, as described above, provide the company with complete and correct deposit confirmation pursuant to Section 10a AktG in due time using one of the above-stated means of communications will not be entitled to exercise their right to ask questions nor their right to cast votes, propose resolutions or raise an objection through their special proxies in the virtual Annual General Meeting under Section 3 Para 4 COVID-19-GesV!**

**Examples**

**In order to avoid incorrect or incomplete deposit certifications which do not comply with the requirements of Section 10a AktG, please refer to the attached samples/examples relevant for submission of deposit certification by mail, fax or e-mail.**

**The samples and examples are for illustration purposes only. The company will accept any and all deposit confirmations which comply with the legal requirements as regards content and which is received by the company via one of the above-stated means of communications in time.**