

Bank's legal name
Bank's address
BIC/SWIFT code

Example/Sample
for sending by mail,
by fax or by e-mail

To
Oesterreichische Kontrollbank AG
Abteilung KMS / HV Operation Center 2
Strauchgasse 1-3 / 1. Stock
1010 Wien
by SWIFT OEKOATWWHVS
by fax: +43 (1) 928 90 61
by e-mail: hv.anmeldung-2@oekb.at

as proxy representative of STRABAG SE

[to be received no later than 24 June 2014]

**10th Annual General Meeting of STRABAG SE
on 27 June 2014**

To whom it may concern,

In reference to the convocation of the above-mentioned Annual General Meeting, please find attached a list of deposit confirmations pursuant to Section 10a of the Austrian Stock Corporation Act (AktG).

In our capacity as custodian bank, we confirm the accuracy of the information, in particular that the shares included in the attached list were held in deposit at our bank on the record date, the end of the tenth day before the Annual General Meeting, 17 June 2014.

Sincerely,

(bank's full legal name)

Place, date

(Official company stamp or signature of authorised representative)