

Notice

For the 19th Annual General Meeting of STRABAG SE with its registered office in Villach (FN 88983h) on 16 June 2023, it is announced pursuant to Section 197 Para 5 of the Austrian Stock Corporation Act (Aktiengesetz, or "AktG") that MKAO "Rasperia Trading Limited" has filed an action for annulment against STRABAG SE at the Regional Court of Klagenfurt (GZ: 21 Cg 20/23k). The action seeks the annulment of the resolutions adopted under agenda item 7 with the wording *"7. Resolution concerning the increase of the share capital of the company from company funds, resolutions concerning ordinary reductions of the share capital of the company and resolution concerning the non-cash capital increase of the share capital of the company, specifically a) resolution concerning the increase of the share capital of the company from company funds through conversion of a portion of the committed reserves in the amount of EUR 1,900,000,000.00 shown in the annual financial statements as at 31 December 2022 into share capital without issuing new shares (capital adjustment pursuant to Section 1 et seq. of the Austrian Capital Adjustment Act (Kapitalberichtigungsgesetz, or "KapBG"); b) resolution concerning the ordinary reduction of the share capital of the company by EUR 996,620,004.30 pursuant to Section 175 et seq. AktG for the purpose of allocation to non-committed reserves with reduction of the pro rata amount of the share capital attributable to each no-par value share (without reverse stock split); c) resolution concerning the reduction of the share capital of the company by EUR 903,379. 995.70 in accordance with the provisions on ordinary capital reductions pursuant to Section 175 et seq. AktG for the purpose of repayment of part of the share capital with reduction of the pro rata amount of the share capital attributable to each no-par value share (without reverse stock split); d) resolution concerning the ordinary increase of the share capital of the company pursuant to Section 150 et seq. AktG by up to EUR 24,955,248.00 through the issue of up to 24,955,248 new no-par value bearer shares with contributions in kind to be raised by way of a shareholder waiver on distribution entitlements from the capital reduction (item c)".*

The Management Board
of STRABAG SE