

Bank's legal name  
Bank's address  
BIC/SWIFT code

Example/Sample  
for sending by mail,  
by fax or by e-mail

To  
**Oesterreichische Kontrollbank AG**  
Abteilung KMS / HV Operation Center 2  
Strauchgasse 1-3 / 6. Stock  
1010 Wien  
by SWIFT        OEKOATWWHVS  
by fax:         +43 (1) 928 90 61  
by e-mail:      hv.anmeldung-2@oekb.at

as proxy representative of STRABAG SE

[to be received no later than 9 June 2015]

**11th Annual General Meeting of STRABAG SE  
on 12 June 2015**

To whom it may concern,

In reference to the convocation of the above-mentioned Annual General Meeting, please find attached a list of deposit confirmations pursuant to Section 10a of the Austrian Stock Corporation Act (AktG).

In our capacity as custodian bank, we confirm the accuracy of the information, in particular that the shares included in the attached list were held in deposit at our bank on the record date, the end of the tenth day before the Annual General Meeting, 2 June 2015.

Sincerely,

(bank's full legal name)

Place, date

(Official company stamp or signature of authorised representative)