

Notification pursuant to §§ 91 iVm 93 (Austrian) Stock Exchange Act

Vienna, 31 October 2007

After the full exercise of the greenshoe option STRABAG SE performed a capital increase from EUR 111,000,000 to EUR 114,000,000 by issuing 3,000,000 no-par-value shares with effect as per 26 October 2007, and was notified about the following shareholdings after the closing of the initial public offering (including the exercise of the greenshoe option) on 29 resp. 30 October 2007 pursuant to Sec 91 (Austrian) Stock Exchange Act:

SHAREHOLDER: Haselsteiner Familien-Privatstiftung
NUMBER OF SHARES HELD (Voting Rights): 24,736,063
PERCENTAGE IN SHARE CAPITAL AND VOTING RIGHTS: 21.698

SHAREHOLDER: BLR-Baubeteiligungs GmbH
NUMBER OF SHARES HELD (Voting Rights): 7,287,138
PERCENTAGE IN SHARE CAPITAL AND VOTING RIGHTS: 6.392

SHAREHOLDER: UNIQA Beteiligungs-Holding GmbH
NUMBER OF SHARES HELD (Voting Rights): 6,485,460
PERCENTAGE IN SHARE CAPITAL AND VOTING RIGHTS: 5.689

SHAREHOLDER: UNIQA Personenversicherung AG
NUMBER OF SHARES HELD (Voting Rights): 6,145,740
PERCENTAGE IN SHARE CAPITAL AND VOTING RIGHTS: 5.391

SHAREHOLDER: Rasperia Trading Limited
NUMBER OF SHARES HELD (Voting Rights): 28,500,001
PERCENTAGE IN SHARE CAPITAL AND VOTING RIGHTS: 25 + 1 (no-par-value) share
STRABAG SE