

STRABAG SE: Notification by "GULBIS" Beteiligungs GmbH pursuant to § 93 of the Austrian Stock Exchange Act [BörseG]

Contact

STRABAG SE
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Vienna, 25 June 2015 On 22 June 2015, in connection with a restructuring measure, "GULBIS" Beteiligungs GmbH, with registered office in Vienna, Austria, sent STRABAG SE the following communication pursuant to §§ 91 and 92 BörseG:

On the basis of the attribution provisions of § 92 BörseG, all members of the syndicate of core shareholders in STRABAG SE (ISIN AT000000STR1) have given notice of the exceeding of the 75 % threshold according to §§ 91 and 92 BörseG.

On 20.06.2015, "Octavia" Holding GmbH, FN 169829 z, as transferring company, hived off a portion of its share in BLR-Baubeteiligungs GmbH., corresponding to a fully paid up original contribution of EUR 4,506,400, i.e. an 80 % holding in the share capital of BLR-Baubeteiligungs GmbH., to "GULBIS" Beteiligungs GmbH, FN 214212 v, as the acquiring company. In accordance with § 92 no. 4. BörseG, the shares held by the syndicate are therefore to be attributed to "GULBIS" Beteiligungs GmbH in consequence of the controlling interest of "GULBIS" Beteiligungs GmbH in BLR-Baubeteiligungs GmbH.

In all the syndicate holds 85,500,003 of the total number of 114,000,000 shares of STRABAG SE.

Per 20.06.2015 "GULBIS" Beteiligungs GmbH has achieved and exceeded the § 91 BörseG thresholds of 4 %, 5 %, 10 %, 15 %, 20 %, 25 %, 30 %, 35 %, 40 %, 45 %, 50 % and 75 % pursuant to §§ 91 and 92 BörseG.

The entire share capital of "GULBIS" Beteiligungs GmbH is held by RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft mit beschränkter Haftung.

STRABAG SE: Notification by RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft mit beschränkter Haftung as legal successor of "Octavia" Holding GmbH pursuant to § 93 of the Austrian Stock Exchange Act

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Vienna, 7 July 2015 On 6 July 2015, RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft mit beschränkter Haftung, as legal successor of "Octavia" Holding GmbH, sent STRABAG SE the following communication pursuant to §§ 91 and 92 BörseG [Austrian Stock Exchange Act]:

On the basis of the attribution provisions of § 92 BörseG, all members of the syndicate of core shareholders in STRABAG SE (ISIN AT000000STR1) have given notice of the exceeding of the 75 % threshold according to §§ 91 and 92 BörseG.

On 04.07.2015, the transformation by merger of "Octavia" Holding GmbH, FN 169829 z, as transferring company, into its sole shareholder, RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft mit beschränkter Haftung, FN 214212 v, as the acquiring company, was entered into the company register. Per 04.07.2015, "Octavia" Holding GmbH achieved and fell below the § 91 BörseG thresholds of 75 %, 50 %, 45 %, 40 %, 35 %, 30 %, 25 %, 20 %, 15 %, 10 %, 5 % and 4 % pursuant to §§ 91 and 92 BörseG.

Within the framework of the aforementioned syndicate of core shareholders, RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft mit beschränkter Haftung is already a member of the RAIFFEISEN Group. It is making this notification as legal successor of "Octavia" Holding GmbH.

In all, the syndicate holds 85,500,003 of the total number of 114,000,000 shares of STRABAG SE.

As "Octavia" Holding GmbH is a direct 100 % subsidiary of RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft mit beschränkter Haftung, this notification is being made in the name of the aforementioned company by RAIFFEISEN-HOLDING NIEDERÖSTERREICH-WIEN registrierte Genossenschaft mit beschränkter Haftung under application of the regulation contained in § 91 no. 3 BörseG, with reference to the fact that the parent prepares a consolidated financial statement for its subsidiary.