

Information for Custodian Banks

Record date end of 13 June 2017:

The right to participate in the Annual General Meeting and to exercise voting rights and the remaining shareholders' rights to be asserted at the Annual General Meeting is conditional on the shares held at the end of **13 June 2017** (record date).

Participation in the Annual General Meeting is limited to persons who, on the record date, hold shares in the company and can supply proof of their shareholdings.

Deposit confirmation

Deposit confirmation pursuant to Section 10a of the Austrian Stock Corporation Act (AktG) shall represent sufficient proof of shareholdings on the record date, provided such confirmation is **received by the company no later than 20 June 2017 exclusively at one of the following addresses:**

(i) for deposit confirmation in written form:

by mail STRABAG SE
or courier Hauptversammlung
 c/o Donau-City-Str. 9
 1220 Wien, Austria

by e-mail anmeldestelle@computershare.de, only electronic
 documents in PDF format with a qualified electronic
 signature will be considered

by SWIFT COMRGB2L
 (Message Type MT598 or MT599, must include
 ISIN AT000000STR1 in text)

(ii) for deposit confirmation in text form, deemed to be sufficient by the Articles of Association in accordance with Section 17 Para 2:

by fax +49 89 30903 74675

by e-mail anmeldestelle@computershare.de, with the deposit confirmation to be attached to the e-mail in text form, e.g. as a PDF file

[Questions from Austrian and foreign banks on how to issue and send deposit confirmation may be directed to:

by telephone: +43 800 880890

by e-mail: anmeldestelle@computershare.de]

Necessary information

Deposit confirmation pursuant to Section 10a of the Austrian Stock Corporation Act (AktG)

Deposit confirmation must be issued by the custodian bank with headquarters in a member state of the European Economic Area or in a full member state of the OECD and **must include the following information:**

- Information on the issuer: company name and address or code commonly used in business transactions between banks
- Information on the shareholder: name/company name and address as well as date of birth for natural persons or, for legal persons, the company register and number under which the company is listed in its country of origin
- Information on the shares: number of shares held by the shareholder, ISIN AT000000STR1
- Deposit account number or other description
- Date to which the deposit confirmation refers to

The deposit confirmation as proof of shareholding for participation in the Annual General Meeting must refer to the end of the above-mentioned record date of 13 June 2017 (midnight CEST, Vienna time).

No deposit confirmations from before 14 June 2017!

For this reason, it is not possible to send a deposit confirmation from before 14 June 2017.

Language

Deposit confirmations will be accepted in German or English.

Registration to attend the Annual General Meeting or submission of deposit confirmation in no way blocks shareholder actions with regard to their shares. Shareholders may dispose freely of their shares after registering to attend the Annual General Meeting or having submitted their deposit confirmation.

No participation without complete and correct deposit confirmation

The company respectfully points out that shareholders whose custodian banks do not, as described above, provide the company with complete and correct deposit confirmation pursuant to Section 10a of the Austrian Stock Corporation Act (AktG) in due time using one of the above-stated means of communications will not be entitled to attend the Annual General Meeting or to exercise their voting rights!

Examples

In order to avoid incorrect or incomplete deposit certifications which do not comply with the requirements of Section 10a of the Austrian Stock Corporation Act (AktG), please refer to the attached samples/examples relevant for submission of deposit certification in writing by mail.

The samples and examples are for illustration purposes only. The company will accept any and all deposit confirmations which comply with the legal requirements as regards content and which is received by the company via one of the above-stated means of communications in time.

Tickets of admission

In your capacity as custodian bank, you are kindly requested to provide confirmation of registration or tickets of admission to shareholders who are indicated in the deposit confirmation and are entitled to participate in the Annual General Meeting. The confirmation or tickets should specify the name of the shareholder and the number of shares held. Presenting a confirmation or ticket will help us to expedite the registration of shareholders on the day of the Annual General Meeting and generally makes it unnecessary to verify the identity of persons by requiring them to present official photo identification.